

I, Simon Rubin, Chairman of the Board, certify that:

1. I have reviewed this quarterly disclosure statement of First Bitcoin Capital Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement, and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date November 14, 2017

/s/Simon Rubin

Simon Rubin
Chairman of the Board

First Bitcoin Capital Corp.**Consolidated Balance Sheets**

(Unaudited)

	September 30, 2017	December 31, 2016 <u>(Revised)</u>
<u>Assets</u>		
Current assets:		
Cash	\$ 4,059	\$ 5,273
Digital currencies	813,610	398,000
Total current assets	817,669	403,273
Non-current assets:		
Investments	146,000	-
Machinery and equipment, net	85,675	3,000
Total non-current assets	231,675	3,000
Total assets	<u>\$ 1,049,344</u>	<u>\$ 406,273</u>
<u>Liabilities and Owners Equity/(Deficit)</u>		
Current liabilities:		
Operational loans-related party	\$ 129,613	\$ 169,394
Total Liabilities	129,613	169,394
Owners equity/(deficit)		
Common stock, authorized 500,000,000 shares, par value \$0.001, issued and outstanding on September 30, 2017 and December 31, is 301,842,291 and 302,080,272 respectively	301,842	302,430
Additional Paid-in Capital	3,155,640	3,154,690
Accumulated Deficit	(2,537,751)	(3,220,241)
Total Stockholders' Equity	919,731	236,879
Total Liabilities and Stockholders' Equity	<u>\$ 1,049,344</u>	<u>\$ 406,273</u>

The accompanying notes are an integral part of these statements

First Bitcoin Capital Corp.**Consolidated Statements of Operations**

(Unaudited)

	Three Months Ended		Nine Months Ended	
	September 30, 2017	September 30, 2016	September 30, 2017	September 30, 2016
Revenues:				
digital currencies	\$ 300,179	\$ 1,500	\$ 738,552	\$ 1,500
Gross margin	<u>300,179</u>	<u>1,500</u>	<u>738,552</u>	<u>1,500</u>
Operating expenses				
General and administrative	7,345	7,797	17,124	7,797
Sales and marketing	1,986	-	6,211	-
Research and development	6,579	-	21,684	-
Professional fees	4,868	-	12,428	-
Total operating expenses	<u>20,778</u>	<u>7,797</u>	<u>57,447</u>	<u>7,797</u>
Net income/(loss) from operations	<u>\$ 279,401</u>	<u>\$ (6,297)</u>	<u>\$ 681,105</u>	<u>\$ (6,297)</u>
Other comprehensive income:				
Gain on sale of mineral property	<u>-</u>	<u>-</u>	<u>-</u>	<u>38,000</u>
Comprehensive income	<u>\$ 279,401</u>	<u>\$ (6,297)</u>	<u>\$ 681,105</u>	<u>\$ 31,703</u>
Basic and Diluted				
(Loss) per Share	<u>\$ 0.00</u>	<u>\$ (0.00)</u>	<u>\$ 0.00</u>	<u>\$ (0.00)</u>
Weighted Average				
Number of Shares	<u>301,842,291</u>	<u>302,430,272</u>	<u>301,842,291</u>	<u>302,430,272</u>

The accompanying notes are an integral part of these statements

First Bitcoin Capital Corp.Consolidated Statement of Stockholders' Deficit

(Unaudited)

From 7-Nov-1989 (Inception) to 30-Sep-2017

	<u>Common Stock</u>		<u>Paid in</u>	<u>Accumulated</u>	<u>Total</u>
	<u>Shares</u>	<u>Amount</u>	<u>Capital</u>	<u>(Deficit)</u>	<u>Equity/ (Deficit)</u>
Balance, December 31, 2015	302,430,272	302,430	3,154,690	(3,213,214)	243,906
Net (Loss)				(5,642)	(5,642)
Balance, December 31, 2016	302,430,272	302,430	3,154,690	(3,218,856)	238,264
Adjust equity to transfer agent balance	(587,981)	(588)	950	-	362
Net Income				681,105	681,105
Balance, September 30, 2017	<u>301,842,291</u>	<u>\$301,842</u>	<u>\$3,155,640</u>	<u>\$ (2,537,751)</u>	<u>\$ 919,731</u>

The accompanying notes are an integral part of these statements

First Bitcoin Capital Corp.

Consolidated Statements of Cash Flows

(Unaudited)

	Nine Months Ended	
	September 30, 2017	September 30, 2016
Operating activities		
Net (Loss)	\$ 681,105	\$ (6,297)
Adjustments to reconcile Net (Loss) to cash:		
Equity adjustment	362	-
Changes in Assets and Liabilities		
(Increase)/decrease in digital currencies	(414,225)	-
Net cash (used) by operating activities	267,242	(6,297)
Investment activities		
Investments in Restricted Securities	(146,000)	-
Purchase of Equipment	(82,675)	-
Net cash (used) by investment activities	(228,675)	-
Financing activities		
Operational Loans-Related Party	(39,781)	4,500
Net cash provided by financing activities	(39,781)	4,500
Net (decrease) in cash	(1,214)	(1,797)
Cash and equivalents - beginning	5,273	2,233
Cash and equivalents - ending	\$ 4,059	\$ 436
Cash Paid For:		
Interest	\$ -	\$ -
Income Taxes	\$ -	\$ -
Non-cash Activities:		
Common Stock issued for Services	\$ -	\$ -

The accompanying notes are an integral part of these statements

First Bitcoin Capital Corp.

Notes to Unaudited Consolidated Financial Statements
(September 30, 2017 and December 31, 2016)

NOTE 1. ORGANIZATION AND DESCRIPTION OF BUSINESS

First Bitcoin Capital Corp (the Company) is a Canadian corporation that was originally organized in the State of Nevada on November 7, 1989 as United Development International and renamed Mindenao Gold Mining Corporation and reincorporated in the State of Oregon in July 2005. On February 6, 2006 the Company reorganized by dissolving its filing in Oregon and reincorporated in British Columbia, Canada as Grand Pacaraima Gold Corp. The Company temporarily incorporated in the United Kingdom as Grand Pacaraima Gold Limited but dissolved that registration and reverted to Canada. On February 27, 2014 the Company changed its name to First Bitcoin Capital Corp. Name change was approved by FINRA (Financial Industry Regulatory Authority) on November 15th, 2016.

In 2006 The Company entered into the mining exploration business with its acquisition of the mining and exploration concessions in Southern Venezuela which it sold in exchange for 1,000,000,000 Kilocoin (KLC), a decentralized cryptocurrency during 2016.

After the name change and the creation of three subsidiaries during early 2014 the Company expanded its principal business into the high technology field of digital crypto currency development. During 2015 the Company tested some online retail sales channels for customers to use cryptocurrencies. Company continues to develop its digital assets, including Bitcoin exchange (www.CoinQX.com).

The Company is an early participant in the digital currency market and the first publicly traded company trading in the U.S. markets to be involved with Bitcoin and other crypto digital currencies.

In early January 2016, the Company signed a partnership agreement with Emercoin International Group to co-develop and market Emercoin's advanced blockchain technologies.

The Company subscribes to and utilizes Microsoft Azure services- as the only major cloud platform that offers IaaS and PaaS services and is Hybrid Blockchain ready.

The Company utilized the OMNI FOUNDATION developers whom developed a platform for creating and trading custom digital assets and currencies. It is a software layer built on top of the most popular, most audited, most secure blockchain -- Bitcoin. Omni transactions are Bitcoin transactions that enable next-generation features on the Bitcoin Blockchain. Omni Core is an enhanced Bitcoin Core that provides all the features of Bitcoin as well as advanced Omni Layer features.

The Company issued several digital assets that are being traded on international crypto currency exchanges: TESLACOILCOIN, (trading symbol TESLA) as well as many other crypto assets.

Also the Company completed integration of OMNI platform into Company's cryptocurrency exchange that enables creation, listing and trading of many digital smart assets based on OMNI protocol.

Bitcoin, the best-known cryptocurrency, was introduced to the market in 2009. Since then, it has inspired a number of alternative currencies, known as "altcoins," that aim to improve on Bitcoin's perceived deficiencies. These deficiencies involve an energy-inefficient mining protocol, 10-minute transaction confirmation time, and the risk of a 51 percent attack.

According to Crypto-Currency Market Capitalization, there are more than 1300 digital currencies operating in over 3800 markets. As of September 30, 2017 Coinmarketcap.com lists approximately 1300 Cryptocurrencies; an ever increasing number of these have become very liquid. Total market cap of cryptocurrencies that are listed on coinmarketcap.com as of today is \$246,000,000,000.00 with more than \$8 billion in 24 hour trading volume. This doesn't include many altcoins (including those created by The Company) that are not listed or are not included in the total market cap.

The Issuer is positioning itself to compete directly with CoinMarketCap.com via the launching of www.AltcoinMarketCap.com and www.Altcoinmarketcap.info

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The financial statements and accompanying notes are prepared in accordance with accounting principles generally accepted in the United States of America.

Use of estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates.

Cash and Cash Equivalents

Cash and cash equivalents consist of cash and short term deposits with original maturities of three months or less when purchased. As of September 30, 2017, cash and cash equivalents consists of cash and cash in trust.

Digital Currencies

Guidance for the accounting of digital currencies is varied resulting in a variety of methods of accounting being used throughout the industry. Although the Company uses certain currencies with high liquidity as cash we recognize that digital currency does not meet the current accepted definition of cash. Accordingly, the Company has recorded holdings of digital currencies as other current assets.

Risks and Uncertainties

The Company is subject to several categories of risk associated with its activities. Digital currencies and related business are speculative in nature and involves a high degree of risk. Among the factors that have a direct bearing on the Company's prospects are uncertainties inherent in estimating token values, exchange vulnerabilities, and cash flows, particularly with respect to business models that have not been fully proven with positive economic results. Additional factors include the access to additional capital; changes in the price of the underlying commodity; availability and cost of services and equipment; and the presence of competitors with greater financial resources and capacity.

The further development and acceptance of the Bitcoin Network and other Digital Math-Based Asset systems, which represent a new and rapidly changing industry, are subject to a variety of risk factors that are difficult to evaluate.

Income Taxes

The provision for income taxes is the total of the current taxes payable and the net of the change in the deferred income taxes. Provision is made for the deferred income taxes where differences exist between the period in which transactions affect current taxable income and the period in which they enter into the determination of net income in the financial statements.

Impairment of Long-Lived Assets

The Company reviews the recoverability of its long-lived assets whenever events or changes in circumstances indicate that the carrying amount of such assets may not be recoverable. The estimated future cash flows are based upon, among other things, assumptions about future operating performance, and may differ from actual cash flows. Long-lived assets evaluated for impairment are grouped with other assets to the lowest level for which identifiable cash flows are largely independent of the cash flows of other groups of assets and liabilities. If the sum of the projected undiscounted cash flows (excluding interest) is less than the carrying value of the assets, the assets will be written down to the estimated fair value in the period in which the determination is made.

During the period ended September 30, 2017 and the year ended December 31, 2016 impairment was zero and zero respectively.

Basic and Diluted Net Income (Loss) Per Share

The Company is required to present both basic and diluted earnings per share (EPS) on the face of the income statement. Basic EPS is computed by dividing net income (loss) available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method.

In computing Diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential shares if their effect is anti-dilutive.

The Company has no dilutive instruments.

Recent Accounting Guidance

The Company has evaluated the recent accounting pronouncements through ASU 2017-13 and believes that none of the pronouncements will have a material effect on the company's financial statements.

NOTE 3. GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. However, at September 30, 2017 the Company has an accumulated loss of \$2,537,751 of which \$2,740,000 result from the purchase of mineral properties with the issuance of common stock and subsequent impairment for the lack of extraction activities. However, the Company generated gross revenues of \$738,552 during the period ended September 30, with net operating income of \$681,105 through its digital currency operations.

The Company has disposed of its mineral property interests in exchange for digital currencies. This raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from this uncertainty.

Management's Plan

The Company is now fully dedicated to digital crypto currency businesses and plans to expand efforts to include mining bitcoins, Ethereum and other altcoins, the development of new types of crypto currencies and the launching the final version of an online digital currency exchange with an intention of consolidating this emerging industry under its corporate umbrella. During the year ended December 31, 2014 the Company organized three subsidiaries as listed below to further its business objectives.

Bit Coin ATM Franchise Corp's principal activity is to provide a workable format for individuals or businesses to enter the crypto currency business. BITMINER CC LTD's principal activity is to provide a platform for mining cyber currency. CoinQX Exchange Limited's principal activity is the control and exchange of bitcoin into other crypto currencies.

Each of these subsidiaries is expected to be brought into full activity during 2017. Additionally, the Company is working to organize a variety of businesses that will facilitate the exchange of cyber currencies for products and services. In August of 2017 the Company launched in beta the go to place for all things crypto centered on our Internet property, <http://www.AltCoinMarketCap.com>

Management continues to seek funding from its shareholders and/or other qualified investors to pursue its business plan. These funds may be raised through equity financing, debt financing, or other sources, which may result in dilution in the equity ownership of our shares. There is still no assurance that the Company will be able to maintain operations at a level sufficient for an investor to obtain a return on his investment. Further, the Company may not continue to be profitable. The Company needs to raise additional funds in the immediate future in order to proceed with its business plans.

NOTE 4. OPERATIONAL LOANS -- RELATED PARTY

The Company has received non-interest bearing demand operational loans from a major shareholder with an accumulated total of \$129,613 as of September 30, 2017.

NOTE 5. STOCKHOLDERS' EQUITY

Common Stock

The Company is authorized to issue 500,000,000 common shares with a par value of \$0.001 per share.

As of the year ended December 31, 2015 the Company had 302,430,272 common shares issued and outstanding which included 350,000 common shares that have not yet been issued.

The Company obtained a cancellation of over six million shares as a result of a legal proceeding in which the Company was not a party.

The Company has booked 301,842,291 common shares as issued as of September 30, 2017 which includes 350,000 common shares authorized in 2015 to certain related parties but not yet issued.

NOTE 6. PROVISION FOR INCOME TAXES

The Company provides for income taxes under ASC 740 "Income Taxes" which requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect currently.

The standard requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized. In the Company's opinion, it is uncertain whether they will generate sufficient taxable income in the future to fully utilize the net deferred tax asset. Accordingly, a valuation allowance equal to the deferred tax asset has been recorded. The total deferred tax asset is \$888,213 which is calculated by multiplying a 35% estimated tax rate by the cumulative net operating loss (NOL) of \$2,537,751. The total valuation allowance is a comparable \$888,213.

Details for the period ended September 30, 2017 and the year ended December 31, 2016 follow:

	September 30, 2017	December 31, 2016
Deferred Tax Asset	\$ (238,387)	\$ 1,975
Valuation Allowance	238,387	(1,975)
Current Taxes Payable	-	-
Income Tax Expense	<u>\$ -</u>	<u>\$ -</u>

The federal NOL is due to expire 20 years from the date of its creation. The chart below shows the year of creation, the amount of each estimated year's NOL and the year of expiration if not utilized.

Year	Amount	Expiration
2006	20,080	2026
2007	336,000	2027
2008	-	2028
2009	2,740,000	2029
2010	13,000	2030
2011	14,000	2031
2012	13,000	2032
2013	20,000	2033
2014	19,888	2034
2015	37,246	2035
2016	5,642	2036
YTD 2017	<u>(681,105)</u>	2037
Total	<u>\$ 2,537,751</u>	

NOTE 7. MINERAL PROPERTY

With the reincorporation of Mindenao Gold Mining Corporation with Grand Pacaraima Gold Corporation on February 6, 2006 the company acquired development and mining rights to mineralized property in the Pacaraima region in Southern Venezuela near the borders of Brazil and Guyana. Acquired rights include the Cerro Trompa Mine located 8 kilometers northeast of Icabaru and other mining properties including the San Miguel, Mosquito and Zapata Mines. The primary concession was granted in 1981 for 40 years on properties 3,500 meters long by 300 meters wide or approximately 4 square miles.

These rights were acquired through the issue of 41,000,000 shares of common stock with a market price of \$0.04 per share or \$1,640,000. No extraction activities have commenced on the properties and the evaluation of the mineral reserves is not current. Accordingly, the company has recorded impairment of 78% of its acquisition costs to be compliant with current accounting principles leaving a net book value of \$360,000 for these assets.

On November 18, 2016, the Company received 1 billion kilocoins valued at \$398,000 in exchange for its rights to the \$360,000 mineral property holdings. Accordingly, the Company recorded a gain on sale of assets of \$38,000.

NOTE 8. ORGANIZATION AND CONSOLIDATION OF SUBSIDIARIES

During the year ended December 31, 2014 the Company organized three subsidiaries in the digital crypto currency business. On February 27, 2014 in the state of Colorado the Company organized, Bit Coin ATM Franchise Corp as confirmed with a Certificate of Good Standing on May 17, 2017 its principal activity is to provide a workable format for individuals or businesses to enter the crypto currency business.

On March 21, 2014, the Company organized BITMINER CC LTD with the Companies House of England and Wales with its principal activity to be the mining of digital crypto currency. On July 4, 2014, the Company organized CoinQX Exchange Limited in British Columbia, Canada with its primary activity to be the exchange of bitcoin into other crypto and digital currencies. COINQX is registered with FINCEN. Each of these Companies is expected to be brought into full activity during 2017.

NOTE 9. INVESTMENT

On August 3, 2017, the Company acquired five million shares of SinglePoint, Inc common stock at the market price of \$0.0292 per share in exchange for one million WEED digital coins value at \$146,000.

NOTE 10. PARTNERSHIP AGREEMENT

On June 20, 2017, the Company entered into a partnership agreement with Simple Automated Money, Inc. (SAMCO) in a four month trial period to measure the effectiveness of SAMCO check cashing kiosks. Additional partners include Fast Point Networking Solutions and Raley's.

The kiosks will provide check cashing in three established locations. The Company has invested over \$85,675 to purchase the Kiosks. The Company is entitled to 30% of the gross fees collected.

NOTE 11. DIVIDEND

On August 2, 2017 the Company announced its intent to pay a ten percent (10%) quarterly dividend to its shareholders of record on September 12, 2017 in the cryptocurrency TeslaCoilCoin(s) (symbol TESLA). The proposed dividend resulted from the Company earning 20 million TESLA coins.

On October 4, 2017 the Company announced postponement of the payment of the subject dividend due to the complexity with developing a plan to ensure the payment of the cryptocurrency dividend. During the interim the declared dividend of TelsaCoil Coins has been deposited by the Company in a separate Omni digital wallet and held in benefit of its shareholders.